

CRESTLINE SANITATION DISTRICT

MEMORANDUM

DATE: 09/10/2026

TO: BOARD OF DIRECTORS
Crestline Sanitation District

FROM: DAWN GRANTHAM
General Manager

SUBJECT: PURCHASE OF A NEW 1,500 GALLON PEROXIDE TANK

A. RECOMMENDATION

I am recommending to approve the purchase of a 1,500 gallon Peroxide Tank for Huston Creek WWTP from Core-Rosion Products.

B REASON FOR RECOMMENDATION

The District currently does not have a peroxide tank at Huston Creek due to the failure of the previous 30-year-old tank. The plant is currently having 55 gallon drums delivered. Peroxide is a dangerous chemical which has to be kept in a tank that is rated for peroxide. Peroxide is used for odor control.

C. FISCAL INFORMATION

For fiscal year 2025/26 in the CIP budget line, an amount of \$10,000 for one tank was budgeted. The cost to purchase this tank from the recommended vendor is a total of \$21,177.12. The tank alone is \$11,338.00, but needs required accessories, such as seismic restraints, a fitting package, a flex joint, and wet stamp calcs. Freight alone is \$2,900. This vendor is the lowest and the fastest shipper.

D. ATTACHMENTS

Quote from Core-Rosion Products
Quote from National Tank Outlet
Quote from Tank Depot
Resolution No. 025 – District Purchasing Policy

**CRESTLINE SANITATION DISTRICT
PURCHASE REQUEST FORM**

Department: Operations

Date: 09/01/2026

Contact Name: Brandon Ricksecker

Phone: (909)338-1751

Description of Goods or Service: 1550 Gallon Double Walled Chemical Tank for Peroxide

*If in house Services, Liability Insurance of \$1,000,000 Required

Purpose of Function: Peroxide tank housing chemical for odor suppression at Huston Creek
cracked and failed due to age. Equipment is essential to solids processing.

C Company Name: Core-Rosion Products Contact: Doug Roughen

H

O Phone Number: (855)998-7345

S

E Verbal Quote: ☐ Written Quote: ☒ (Please Provide Back Up)

N**

Qty: 1 Unit Price: \$16,768.00 Frt: \$2,900.00 Tax: 1,509.12 Total: \$21,177.12

#1

Insurance Info: _____

Q Company Name: National Tank Outlet Contact: Website quote

U

O Phone Number: (888)686-8265

T

E Verbal Quote: ☐ Written Quote: ☒ (Please Provide Back Up)

#2 Qty: 1 Unit Price: \$17,120.00 Frt: \$3,150.00 Tax: 1,540.80 Total: \$21,810.80

Q Company Name: Tank Depot Contact: Website quote

U

O Phone Number: (866)703-8486

T

E Verbal Quote: ☐ Written Quote: ☒ (Please Provide Back Up)

#3 Qty: 1 Unit Price: \$16,405.99 Frt: \$3,300.00 Tax: \$1,476.54 Total: \$21,182.53

**If less than 3 quotes were received, or if not using the lowest quote, please provide justification below
and submit a sole source justification form along with this request:

District Authorized Signature: _____ Title: _____



Friday, August 28, 2026

Brandon Ricksecker
Crestline Sanitation District
Office: 909-338-1751
Cell: 909-273-7576
bricksecker@crestlinesanitation.com

Reference:

Chemicals: Hydrogen Proxide
Tank Style: 1,550 Double Wall SAFE-Tanks
Quotation #: DSN2340Q1

Dear Brandon:

I am pleased to submit the following proposal to supply a 1,550 gallons Double Wall Safe Tanks and accessories.

Our innovative SAFE-Tank storage and containment system, the "tank within a tank", alleviates the need to build large, high-maintenance concrete containment areas. The SAFE-Tank system's all-in-one design features a protected containment tank that will safely isolate reactive chemicals, protect your employees from harm, and protect you from environmental contamination, all within the footprint of a standard vertical tank.

I appreciate this opportunity to quote to your tank requirements and look forward to working with you on this project. Please let me know when I can provide you with any additional or more detailed information.

Sincerely,

Doug Roughen

Doug Roughen, Sales Engineer
Core-Rosion Products
O: 855-998-7345
C: 949-633-9499 Preferred
Doug@core-rosion.com

1.0 1,550 Gallons Double Wall SAFE-Tank®

1.1 Application: 50% H2O2 @ 100 °F

1.2 Tank Specifications

Model #	Capacity	Dimensions
12001550	1,550 Gallons	8' x 6'11"
Configuration	Material	Color
Flat Bottom / Dome Top Double Wall Safe Tank	Polyethylene	Natural or Black
Design S.G.	Design Pressure	Contents Design Temperature
1.9	Atmospheric	100°F

A. Connections: PVC Fittings / EPDM Gaskets / SST Hardware (where applicable)

Inlet	Outlet	
2" flange	2" flange with Diptube	
Vent	Overflow	Level
4"	2" flange (side of flat)	2" flange
Leak Detection	Containment Drain	Spare (Top)
¾" FPT (outer tank)	1" FPT	2" flange

B. Features and Accessories

- 17" Top Manway

C. Outdoor Seismic Restraint System per 2018 IBC / CBC Design Standards

Wind Load	Components	Cables	Anchor Bolts
As Required	Galvanized CS	Galvanized CS	By Others

1.3 Pricing

• 1,550 Tank and Accessories as Detailed Above, Excluding Sales Tax and Freight	\$11,338.
• Seismic Restraints System	\$1,880.
• Fitting Package	\$1,950.
• Flex Joint (EPDM)	\$650.
• Wet Stamp Calcs	\$950.
• Freight To Crestline, CA	\$2,900.

2.0 Links to Helpful Data

Specific Chemical Applications	Warranty	NSF 61 Certification	OR1000
F.S. 2650 Vented Manway	Transition Assembly	B.O.S.S. Fitting	The SafeTank System
Installation Guide & Videos			FlexiJoint

3.0 TERMS & CONDITIONS

Drawings	5-7 business days after receipt of order
Shipment	5-7 weeks after receipt of approved drawings (based on current shop loading)
Manufacturer's Warranty	Linked in quotation
FOB Points	All items are FOB Shipping Point
Freight Terms	Prepay and Add unless otherwise instructed by buyer
Prices Effective	30 days
Shipping Costs	Not included unless otherwise indicated
Sales Tax	Not included unless otherwise indicated
Sales Tax	Will be billed at the rate in effect at the time of shipment
Sales Tax	Will be charged unless a resale card is on file
Payment Terms	25% with order, balance net 20 days after shipment - OAC
Delayed Shipment	Invoice due N20 at time of readiness to ship – storage fees may apply
Damaged Freight	Must be noted on the freight bill to establish liability
Crating / Special Handling	Will be invoiced at cost + 10% handling fee
Credit Card Payment	Visa / MC / Amex accepted + 3% surcharge added
Off-Loading / Installation	By others
Lateral Restraint System	Wet stamped calculations are required to verify regulations conformance
Anchor Bolt Design	By others (unless slab design conforms with minimums per calculations)
Anchor Bolts	Not included unless otherwise indicated
Flange Gaskets / Bolt Kits	Not included unless otherwise indicated
Expansion Joints	Required for lower 1/3 sidewall connections to preserve tank warranty
Missing Parts	Claims must be made within 30 days of delivery
Ladder Design	Ladder height is based on footings at tank floor level
Vessel Dimensions	Stated dimensions are the OD of the shell and height of dome
Seismic Angle Clips	Distance from tank shell must comply with drawings provided
Disclosure	Items not specifically identified within this proposal are not included



Ships From Philippi, WV
2077 miles away

Est. Ready Date*
09/03/2026

Tank Depot

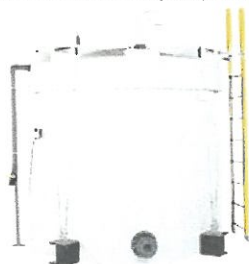
Add to cart

Estimate Shipping Cost

[Request a Shipping Quote](#)

[Call an Expert \(864\) 664-2682](#)

*The Estimated Ready Date is the estimated date when your product will be ready to ship. This date is subject to change and does not include transit times.



! Accuracy of the images may vary. Refer to the specifications table to ensure precision.

Product Details



1550 Gallon HDLPE Vertical Double Wall Liquid Chemical Storage Tank for Sulfuric Acid

The Snyder Industries 1550 Gallon HDLPE Vertical Double Wall Liquid Chemical Storage Tank is specifically designed for the secure storage of sulfuric acid. Constructed from high-density linear polyethylene (HDLPE), it features a double-wall design that provides secondary containment, ensuring enhanced safety and compliance with industry standards. The tank includes a threaded vented manway and is suitable for storing sulfuric acid and other heavy liquids.

- 18" Threaded Manway Comes Standard (Bolted and Threaded Manways are available in sizes up to 24" by request.)
- Molded In Tie-Down Lugs (interface with optional cable restraint system to meet seismic and 150 mph wind load requirements.)
- Provides 115%-120% containment of inner tank's capacity.
- Resin complies with U.S. Food and Drug Administration regulation 21 CFR 177.1570 (c) 3.1 and 3.2.
- Through tank fittings available by request.
- Outer containment of the double wall tank complies with federal regulation 40CFR-264.193 capacity requirements.

This tank is made from High Density Linear Polyethylene. It is also made in crosslinked linear polyethylene by request.

Optional Fittings Include:

- Flanged Outlets (Can be securely fastened and sealed to many of the large flat areas located on the top section of the tank.
- Fill and/or Draw Pipe Assemblies (can be installed to facilitate different material loading or un-loading requirements.)
- U Vent Assemblies (available in a variety of sizes to relieve vacuum pressures.)
- U.F.O. (Unified Fitting Outlet) (uniquely designed to mechanically seal fitting outlet through both the inner and outer tank walls. Material unloading is easier and more cost effective than pumping contents from the top of the tank.)
- OSHA Approved ladders are available with and without cages in fiberglass and steel construction.
- Double Wall Tank Construction encloses and interlocks outer and inner tank to prevent rain, snow, and debris from entering outer containment tank.

Captor Double Wall liquid storage tanks can not be pressurized. This double wall liquid storage tank can hold liquids with a material weight up to 15.83 lbs. per gallon (1.9 specific gravity rating). (Water weighs 8.34 pounds)

Dimensions

Diameter	76"
Length	76"
Width	76"
Height	136"
Weight	970lbs
Lid Size	18"

Technical Documents

-  [View Technical Drawing](#)
-  [Chemical Resistance Chart](#)
-  [NSF Certification](#)
-  [FDA Certification](#)
-  [Warranty Statement](#)
-  [View Product PDF](#)

Key Specs

Manufacturer	Snyder Industries
Color	White
Gallon Capacity	1550
Specific Gravity	1.9
Material	High Density Linear Polyethylene
Max Temperature	120 F/ 48 C
Certifications & Compliances	ANSI / NSF 61 Approved, FDA Approved, ASTM
Warranty	3 years

Shipping Info

What can we help you find today?



TANK	\$10,599.99
SEISMIC RESTRAINT	\$ 1,900.00
FITTINGS PACKAGE	\$ 2,000.00
FLEX JOINTS	\$ 800.00
WET STAMP	\$ 1,106.00
SUBTOTAL	\$16,405.99

TAX	\$ 1,476.54
FREIGHT (EST)	\$ 3,300.00

TOTAL	\$21,182.53
-------	-------------

[Home](#) > 1550 Gallon 1.9 S.G. Vertical Double Wall HDLPE Liquid Chemical Storage Tank in Opaque White[Shop all Snyder Industries](#)**1550 Gallon 1.9 S.G. Vertical Double Wall HDLPE Liquid Chemical Storage Tank in Opaque White**

SKU#: SII-5490000N30 | Manufacturer Part#: 5490000N30

\$10,599.990% APR or as low as \$514/mo with [affirm](#). [See if you qualify.](#)**About this product**

This industrial grade chemical containment tank is primarily used for chemical storage in commercial and industrial applications. This double wall tank acts as a tank within a tank. The outer White tank provides 110 to 120% containment for the internal tank. These are a few of the acids and chemicals this tank is commonly used for: biodiesel, brine, calcium chloride, diesel exhaust fluid, fertilizer, polymer sodium hydroxide, and waste water.

[View More Details](#)

Got any questions? We're happy to help!

Spam protection enabled

**Delivery**Delivery to **92392** [Change](#)

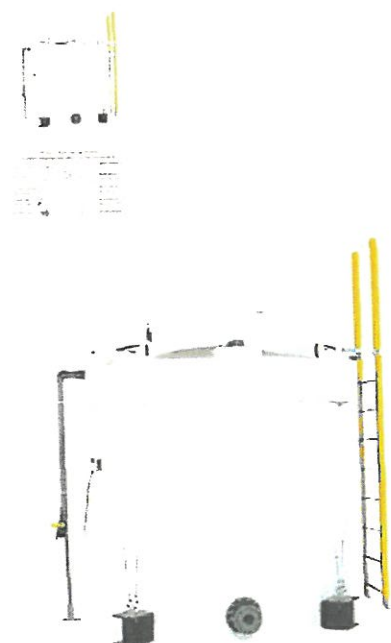


Products

HOME / 1550 GALLON ASTM XLPE CAPTOR DOUBLE WALL TANK

1550 GALLON ASTM XLPE CAPTOR DOUBLE WALL TANK

also called double containment tank, dual wall tank, double walled tank, day tank



Double wall structure provides 110 - 120% containment around primary tank

Meets **ASTM D1998 - 06** standards for poly upright storage tanks

Complies with FDA standards 21 **CFR 177.1520 (1) 3.1** and **3.2**

Both HDPE (Poly) and XLPE (Cross-linked Poly) available

1.9 Specific Gravity (15.85 lb / gal)

OTHER COLOR OPTIONS

☒ Black - Double Wall Tank

DIFFERENT MATERIAL OPTIONS

1550 Gallon ASTM HDPE Captor Double Wall Tank

SEISMIC RESTRAINTS \$ 2,170.00

FITTING PACKAGE \$ 2,150.00

FLEX JOINTS \$ 800.00

WET STAMPED CALC \$ 1,100.00

SUBTOTAL \$17,120.00

TAX \$ 1,540.80

FREIGHT \$ 3,150.00

TOTAL \$21,810.80

\$10,900

Qty: 1

ADD TO CART

GET A QUOTE

Hover to zoom

Images may be inaccurate. See specs table below to ensure accuracy.

Quick Summary

PART#	MPN: 5490000N42 / Store ID: X3365156
DIMENSIONS	76" Diameter x 136" Height
LIQUID ACCESS	1 Manway / Lid
WEIGHT / SHIP CLASS	780 lbs. / Ship Class 300

ADD-ONS

Check items to add to the cart or **select all**



ProAlert Visual and Audible Sentry Alarm, Pulse Output

Ultrapro 2000 Ultrasonic Liquid Level Transmitter w/ LED Display & Control

Chat

SHIPS FROM

WV

DRAWING

[Snyder 5490000N42 Drawing](#)**Levelpro 100 Submersible Level Sensor Package****Levelpro ProScan 3 Radar Level Sensor with Shopro Display**

Description

Specifications

This tank is manufactured after purchase. Average ship time is 4 to 5 weeks.

Snyder 1550 Gallon Double Wall Tank, part# 5490000N42, is an industrial grade chemical containment tank. It's primarily used for chemical storage in commercial and industrial applications. This double wall tank acts as a tank within a tank. The primary tank is XLPE white. The outer HDLPE white tank provides 110 to 120% containment for the internal tank. These are a few of the liquids and chemicals this tank is commonly used for: biodiesel, brine, calcium chloride, diesel exhaust fluid, fertilizer, polymer, sodium hydroxide, urea, and waste water.

This plastic double walled tank is constructed with rotationally molded XLPE resin and meets ASTM D1996 - 06 specifications for poly upright storage tanks. It's seamless design makes it durable, and resistant to cracks and dents. UV inhibitors help protect liquid contents against direct sunlight in both indoor and outdoor environments. Double wall construction keeps precipitation and debris from entering the primary tank. This double wall tank complies with FDA standards 21 CFR 177.1520 (1) 3.1 and 3.2 for the storage of potable water. It's 1.9 specific gravity rating makes it ideal for chemical storage and containment.

The Snyder 1550 gallon double containment tank features a 18 inch threaded vented manway with lid. Inlets, outlets, and other add-ons are typically customized to your needs. Snyder designed their dual wall tanks to be highly customizable. All of their double wall tanks can be configured with the following:

- Assortment of manways in various sizes and styles
- Top inlet connections and vents
- Bottom sidewall outlets
- Leak detection sensors using capacitive proximity sensor technology
- Ultrasonic digital display level indicators
- Heat tracing and insulation
- Seismic restraint system
- 150 MPH wind load restraint system
- OSHA compliant ladders for manway and fitting accessibility

Snyder backs this captor tank with a 3 year manufacturer warranty. This tank ships fully assembled - helping you save on field assembly costs. These double wall tanks come in sizes ranging from 15 to 13,700 gallons. An XLPE cross-link polyethylene version of this tank is available.

Let's solve your chemical storage needs with the 1550 gallon double walled captor tank from Snyder. National Tank Outlet is dedicated to delivering the ultimate solution in chemical compatibility and performance. Contact our sales team and double wall tank experts with your questions or customization requirements.

FIND THIS DOUBLE WALL TANK IN**Plastic Tank Manufacturers****SIZE COMPARISON**

At Scale



STORE ID	X3365156
Manufacturer Info	
PRODUCT PART #	5490000N42
MANUFACTURER	Snyder
MANUFACTURER WARRANTY	3 Year Warranty
TECHNICAL DRAWING	Snyder 5490000N42 Drawing
BROCHURE	Snyder Double Wall Tank Brochure
DOCUMENTS	Snyder Double Wall Tank Spec Doc
Size Info	
CAPACITY (GALLONS)	1550
DIMENSIONS	76" Diameter x 136" Height
WEIGHT (LBS)	780
SHIPPING WEIGHT (LBS)	825.0000
Liquid Accessibility	
LIQUID ACCESS	1 Manway / Lid
MANWAY / LID 1	18" Threaded Vented Manway
Resin Features	
COLOR	Natural White
MATERIAL	Crosslinked Linear Polyethylene
FDA APPROVED RESIN	Yes (Food Grade, Potable)
UV INHIBITORS	Yes
TRANSLUCENT	No
MAX TEMP ALLOWED	140° F / 60° C
Physical Features	
PRODUCT TYPE	Double Wall Tank
SPECIFIC GRAVITY	1.9
TANK SHAPE	Cylindrical

CRESTLINE SANITATION DISTRICT
A RESOLUTION OF THE BOARD OF DIRECTORS
Purchasing Policy and Procedures
RESOLUTION NO. 025

Section 1. Purpose

The purposes of this policy are to standardize the purchasing procedures of the Crestline Sanitation District, thereby securing for the District the advantages of a centralized and uniform purchasing policy saving the taxpayers money and increasing public confidence in the procedures for District purchasing; to promote the fair and equitable treatment of all consumers and suppliers of goods and services; and to set forth the duties and responsibilities of the General Manager and District staff.

Section 2. Definitions

A) **Approved Vendors** – means those vendors approved by the General Manager for bidding purposes after satisfactory compliance with the Pre-Qualification Program contained in Section 7 below. The detailed list of Approved Vendors shall be on file at the District office at all times.

B) **Bid Most Advantageous To The District** – means the Lowest Responsible bidder on a District project that is subject to Competitive Bidding from among those bids that are deemed to be Responsive to the Specifications.

C) **Board** – means the Board of Directors of the District.

D) **Capital Expenditure** – means all major expenditures of a non-recurring nature such as new buildings, major remodeling projects and major equipment Purchases. Excluded from this definition shall be all in-house projects unless the cost of the materials alone exceeds \$5,000.

E) **Competitive Bidding** – means the process of obtaining the Bid Most Advantageous To The District for any Purchase conducted through a Formal Bid or Informal Bid.

F) **District** – means the Crestline Sanitation District.

G) **Formal Bid** – means a written quotation obtained in a sealed envelope from an Approved Vendor, or through District direct solicitation, public announcement, or published advertisement and opened at a specific day, place, and time. Bidders can be from the Approved Vendor's list or from bidders responding to advertisements or openly solicited requests for bids. Notice inviting bids for any contract requiring Competitive Bidding shall be published at least one time in a local newspaper of general circulation within the District.

H) **Informal Bid** – means a written or oral quotation obtained from an Approved Vendor, but not required to be opened publicly at a specified day, place, and time.

CRESTLINE SANITATION DISTRICT

Purchasing Policy and Procedures

- I) **Lowest** – means the smallest bid in monetary terms received by the District for the cost of a project subject to Competitive Bidding.
- J) **Plans** – means drawings or diagrams made to scale showing the structure or arrangement of a construction project, or a method or program showing a level of service or benefit defined within a contract. Plans will become part of the awarded contract. All bidders will be afforded an opportunity to examine the Plans.
- K) **Purchase** – means buying, renting, leasing or otherwise acquiring Supplies or Services for a price.
- L) **Responsible** – means the Lowest bidder who possesses the trustworthiness, quality, fitness, ability, capacity, and experience to satisfactorily perform a District project subject to Competitive Bidding. When the Lowest bidder is found not to be Responsible, the District must notify the bidder of this finding and the evidence upon which the finding was based, and the District must afford the bidder an opportunity to rebut such adverse evidence, and permit the bidder to present evidence that the bidder is Responsible.
- M) **Responsive** – means a bid received by the District for a project subject to Competitive Bidding that substantially conforms to the bid Specifications and all applicable statutory requirements. A bidder is not entitled to a hearing on the question of Responsiveness, but is entitled to notice and the right to submit materials to the Board or the District's General Manager before a decision is made.
- N) **Services** – means all labor furnished to the District by persons, firms, individuals or corporations not part of or connected with the District.
- O) **Sole Source Contractor** – means a contractor or consultant that has been evaluated to provide unique or specialized Services or Supplies that cannot be obtained from other contractors or consultants. Such designation must be approved by the Board.
- P) **Specifications** – means standards, including quality, set by the General Manager, supervisory staff or consultants as a guide and as a measure of that which successful vendors must achieve. Specifications shall be either technical specifications for bids, which shall state formulations as broadly as practicable, yet shall be specific enough to describe the requirements of the District or non-technical specification for bids, which shall state the quality required in general terms. Specifications will become part of the awarded contract. All bidders will be afforded an opportunity to examine the specifications.
- Q) **Splitting Purchases** – means the intentional separation of a District project into smaller portions in order to avoid any of the Purchasing limits established by this policy.
- R) **Supplies** – means all materials and equipment.

CRESTLINE SANITATION DISTRICT

Purchasing Policy and Procedures

Section 3. Applicability

This policy shall apply to all Purchases made by the District, except as otherwise specified herein. In implementing this policy, District employees are prohibited from Splitting Purchases.

Section 4. Purchasing Limits for District Force Account

When work is performed by the District itself by force account, the amount of any Purchases made by the District in connection therewith shall not exceed \$5,000.

Section 5. Competitive Bidding for Purchases

The District must comply with the following Competitive Bidding requirements when the amount of any Purchase exceeds \$25,000:

- A) **Formal Bids.** All Purchases that exceed \$25,000 shall be contracted for and let to the Bid Most Advantageous to the District after notice. If two or more bids are the same and the Lowest, the Board may accept the one it chooses. If no bids are received, the Board may make the Purchase without further bid.
- B) **Notice.** The District shall publish a notice inviting bids for any contract for which Competitive Bidding is required. The notice inviting bids shall set a date for opening the bids and distinctly state the work to be done. The first publication or posting of said notice shall be at least ten days before the date of opening the bids. The notice shall be published at least twice, not less than five days apart, in a newspaper of general circulation, printed and published in the District, or if there is none, it shall be posted in at least three public places in the District that have been designated by the Board as the places for posting such notice.
- C) **Bid Security.** All bids for construction work shall be presented under sealed cover and shall be accompanied by bidder's security in the form of either cash, a cashier's check made payable to the District, a certified check made payable to the District, or a bidder's bond executed by an admitted surety insurer made payable to the District. Upon an award to the bidder, the security of an unsuccessful bidder shall be returned in a reasonable period of time, but in no event shall that security be held by the District beyond 60 days from the time the award is made.
- D) **Rejection of Bids.** In its discretion, the Board may reject any bids presented and readvertise. The Board may also waive a minor bid irregularity that does not give an unfair advantage to another bidder. However, the Board is under no obligation to waive bid irregularities. If all bids are rejected, the Board, on a resolution adopted by a four-fifths vote, may declare that the Services can be performed more economically by day labor, or the Supplies furnished at a lower price in the open market and may have the work done in a manner stated in the resolution in order to take advantage of this lower cost.

CRESTLINE SANITATION DISTRICT

Purchasing Policy and Procedures

- E) **Emergencies.** In the case of an emergency, the District may proceed in accordance with Section 8 below. If there is a present or anticipated great public calamity, including an extraordinary fire, flood, storm, or other disaster, the Board may, by resolution adopted by a four-fifths vote declaring that the public interest and necessity demand immediate expenditure of public money to safeguard life, health, or property, expend any sum required in the emergency without submitting the Purchase to bid.
- F) **Record.** The District shall keep cost records of the work in the manner provided in Government Code Section 4000 et seq.

Section 6. Purchasing Requirements for Other Contracts

The District must comply with the following requirements with respect to Purchases that are not subject to the provisions of Sections 4 and 5 above:

A) **Formal Bids.** Purchases shall be made by Formal Bid whenever such method is feasible and practical under existing conditions and circumstances.

B) **Record of Bids.** The District's General Manager shall keep a record of all bids submitted, and such record shall be open to proper inspection by any interested party within a reasonable amount of time.

C) Approval

1) No Purchase of Supplies or Services shall be made by any District staff without the approval of the General Manager. Notwithstanding the above, the District's Operations Manager, Lead Maintenance Worker III, and Lead Treatment Plant Operator III may Purchase Supplies or Services in an amount not exceeding \$2,500 if the Supplies or Service has been approved on an open purchase order ("P.O.") and the staff person is identified as an authorized purchaser on the P.O.

2) No single Purchase of Supplies or Services exceeding \$15,000 shall be made by the District's General Manager without the approval of the Board.

D) **Exemptions to Competitive Bidding.** Notwithstanding the basic policy that the procurement of Services and Supplies shall be on a Competitive Bidding basis to the maximum practical extent, Purchases may be negotiated when one of the following circumstances is present:

- 1) When the total dollar value of the Purchase does not exceed \$15,000.
- 2) When an emergency exists, the District may proceed in accordance with Section 8 below.
- 3) When the Purchase is for professional services.

CRESTLINE SANITATION DISTRICT

Purchasing Policy and Procedures

4) When a Sole Source Contractor has been designated.

5) When Competitive Bidding would fail to produce an advantage and/or when the advertisement for Competitive Bidding would be undesirable, impractical, or impossible.

E) Purchasing Procedures & Policies. The Purchase of Services and Supplies shall be on the basis of *Competitive Bidding* to the maximum practical extent. However, whenever Supplies or Services are procured by Competitive Bidding, negotiation, price quotations or other evidence of reasonable prices and other vital matters deemed necessary by the District's General Manager shall be solicited by the maximum number of qualified sources of Supplies or Services consistent with the nature of and requirements for the Supplies or Services to be Purchased, in accordance with the basic policies set forth below:

1) **Purchases - Not to Exceed \$5,000.** When the General Manager considers prices to be fair and reasonable and when the total amount of the Purchase does not exceed \$5,000, procedures and documentation will be simplified to the maximum degree possible. The General Manager shall establish such rules of procedures for such Purchases as he/she feels necessary to insure against abuse of the public interest. Procedures shall include verbal authorization, fax authorization, or other form of written authorization as required.

2) **Purchases - \$5,000 to \$15,000.** Purchases exceeding \$5,000 but not exceeding \$15,000 in total cost will be supported by a record of price quotations from three (3) different sources or an adequate explanation justifying the absence of such alternate quotes. Such quotations may be obtained in writing, verbally or by such other means as may be prescribed by the General Manager as appropriate to the circumstances. General Manager approval shall be written and become part of the supporting documentation for the Purchase.

3) **Purchases - \$15,000 to \$25,000.** Purchases exceeding \$15,000 but not exceeding \$25,000 in total cost will be supported by a record of price quotations and Informal Bids or Formal Bids at the discretion of the Board. Criteria to be used for Formal Bid shall be whether or not the Purchase is a Capital Expenditure, a contract for professional services or lease, or an annual purchase order for Supplies, and/or maintenance and repair services. Board approval shall be written and become part of the supporting documentation for the Purchase.

4) **Purchases Exceeding \$25,000.** Purchases exceeding \$25,000 in value must be approved by the Board prior to award. Request for such approval will be accompanied by a full statement of facts justifying the recommendation for award. Purchases with potential values that may exceed \$25,000 will be advertised at least once in a newspaper of general circulation within the District and at least ten (10) days before the time specified to receive bids. The District may advertise at least once in any appropriate industry publications or periodicals. Specifications, Plans, and bid procedures shall be provided to vendors responding to the advertisement. Bid responses to these advertised bids must be made in a written format. The Specifications and Plans shall become part of the awarded contract.

CRESTLINE SANITATION DISTRICT

Purchasing Policy and Procedures

F) Rejection of Bids. The Board shall have the authority to reject any and all bids received in response to invitations for bids. The Board may also waive a minor bid irregularity that does not give an unfair advantage to another bidder. However, the Board is under no obligation to waive bid irregularities.

G) Requisitions. Purchases involving the immediate encumbrance of District funds shall be made only on a written requisition submitted by supervisory staff in such form as required by and approved by the General Manager in accordance with the procedures in this policy. Approval of the requisition shall result in the issuance of a P.O. or District check made payable to the vendor for the materials and supplies or services requested. For purchases where a P.O. is not necessary or accepted by the vendor, but a check is required, a request for a check shall be completed by District staff and approved by the General Manager. The General Manager shall examine each requisition and check request and shall have the authority to revise it as to quantity, quality, or estimated cost upon discussion with the requesting District staff.

H) Open Purchase Orders.

1) **Limit under \$15,000.** The General Manager shall have the authority to issue an open P.O. for Services and Supplies to any Approved Vendor in an amount not to exceed \$15,000. All open P.O.'s shall expire at 5:00 p.m. on June 30 of each fiscal year. District staff authorized to purchase on the open P.O. shall be identified on the P.O. and provide District identification to the Approved Vendor for every Purchase.

2) **Limit exceeding \$15,000.** Open P.O.'s exceeding \$15,000 shall be approved by the Board. Approval by the Board can be made during annual budget adoption process when individual open P.O.'s are identified within the budget and made part of the budget adoption resolution. Additional open P.O.'s exceeding \$15,000 opened during the fiscal year must have Board approval before issuance. All open P.O.'s shall expire at 5:00 p.m. on June 30 of each fiscal year. District staff authorized to purchase on the open P.O. shall be identified on the P.O. and provide District identification to the vendor for every Purchase.

Section 7. Pre-Qualification Program

A) Adoption. All Approved Vendors must be pre-qualified prior to submitting bids for the District's public works projects. It is mandatory that all Approved Vendors who intend to submit bids fully complete the pre-qualification questionnaire, provide all materials requested herein, and be approved by the District to be on the Approved Vendors list.

B) Applications. Pre-qualification applications may be submitted four times each year: (1) from January 1 through January 10; (2) from April 1 through April 10; (3) from July 1 through July 10; and (4) from October 1 through October 10. Contractors who submit a complete pre-qualification package will be notified by first class mail of their qualification status, such notice to be mailed no later than fifteen business days after submission of the information.

C) Questionnaire. Answers to questions contained in the District's pre-qualification questionnaire, information about current bonding capacity on an aggregate and per project limit,

CRESTLINE SANITATION DISTRICT

Purchasing Policy and Procedures

notarized statement from surety, and the most recent reviewed or audited financial statements, with accompanying notes and supplemental information, are required. The District will use these documents as the basis of rating Approved Vendors in respect to the size and scope of contracts upon which each Approved Vendor is qualified to bid. The District reserves the right to check other sources available. Each questionnaire must be signed under penalty of perjury in the manner designated at the end of the form, by an individual who has the legal authority to bind the Contractor on whose behalf that person is signing. If any information provided by a Contractor becomes inaccurate, the Contractor must immediately notify the District and provide updated accurate information in writing, under penalty of perjury.

D) Approval. Pre-qualification approval will remain valid for one (1) calendar year from the date of notice of qualification, except that the District reserves the right during that calendar year to adjust, increase, limit, suspend, or rescind the pre-qualification ratings based on subsequently learned information and after giving notice of the proposed action to the Contractor and an opportunity for a hearing consistent with the hearing procedures described below for appealing a pre-qualification determination.

E) Selection. While it is the intent of the pre-qualification questionnaire and documents required therewith to assist the District in determining bidder responsibility prior to the submission of bids and to aid the District in selecting the Bid Most Advantageous To The District, neither the fact of pre-qualification, nor any pre-qualification rating, will preclude the District from a post-bid consideration and determination on a specific project of whether a bidder has the quality, fitness, capacity, and experience to satisfactorily perform the proposed work, and has demonstrated the requisite trustworthiness. Contractors are encouraged to submit pre-qualification packages as soon as possible, so that they may be notified of pre-qualification status well in advance of upcoming projects. The District reserves the right to waive minor irregularities and omissions in the information contained in the pre-qualification application submitted, to make all final determinations, and to determine at any time that the pre-qualification procedures will not be applied to a future public works project. A contractor may be found not pre-qualified for bidding on a specific public works contract to be let by the District, or on all contracts to be let by the District, until the contractor meets the District's requirements. In addition, a contractor may be found not pre-qualified for either omission of requested information or falsification of information.

F) Appeal. A contractor who has submitted a completed application form, and who receives a rating of "not qualified" from the District, may appeal that determination. There is no appeal from a finding that a contractor is not pre-qualified because of a failure to submit required information, but reapplication during one of the designated time periods is permitted. A contractor may appeal the District's decision with respect to its request for pre-qualification, and request a hearing by giving notice to the District no later than ten (10) business days after receipt of notice of its qualification status. Unless a Contractor files a timely appeal, the Contractor waives any and all rights to challenge the qualification decision of the District, whether by administrative process, judicial process, or any other legal process or proceeding.

CRESTLINE SANITATION DISTRICT
Purchasing Policy and Procedures

G) Hearing. If the Contractor gives the required notice of appeal and requests a hearing, the hearing shall be conducted so that it is concluded no later than ten (10) business days after the District's receipt of its Notice of Appeal. The hearing so provided shall be an informal process conducted by a panel to which the Board has delegated responsibility to hear such appeals (the "Appeals Panel"). At or prior to the hearing, the Contractor will be given the opportunity to present information and present reasons in opposition to the pre-qualification determination. At the conclusion of the hearing or no later than one day after completion of the hearing, the Appeals Panel will render its decision. The date for submission and opening of bids for a specific project will not be delayed or postponed to allow for completion of an appeal process.

Section 8. Emergencies

A) Vote. In the case of an emergency under Section 6(D)(2) above, the District, by majority vote of the Board, may approve a Purchase and take any directly related and immediate action required by that emergency, and procure Services and Supplies necessary for those purposes, without giving notice for bids to let contracts.

B) Findings. Before the Board takes any action pursuant to paragraph A) above, it shall make a finding, based on substantial evidence set forth in the minutes of its meeting, that the emergency will not permit a delay resulting from a competitive solicitation for bids, and that the action is necessary to respond to the emergency.

C) Delegation. The Board, by four-fifths vote, may delegate, by resolution or ordinance, to the District's General Manager the authority to order any action pursuant to paragraph A) above.

D) Report. If the District's General Manager, pursuant to the authority delegated by the Board under paragraph C) above, orders any action specified in paragraph A) above, that person shall report to the Board, at its next meeting, the reasons justifying why the emergency will not permit a delay resulting from a competitive solicitation for bids and why the action is necessary to respond to the emergency.

E) Review.

1) If the Board orders any action specified in paragraph A) above, the Board shall review the emergency action at its next regularly scheduled meeting and, except as specified below, at every regularly scheduled meeting thereafter until the action is terminated, to determine, by a majority vote, that there is a need to continue this action.

2) If the District's General Manager, pursuant to the authority delegated by the Board under paragraph C) above, orders any action specified in paragraph A) above, the Board shall initially review the emergency action not later than seven days after the action, or at its next regularly scheduled meeting if that meeting will occur not later than 14 days after the action, and at least at every regularly scheduled meeting thereafter until the action is terminated, to determine, by a four-fifths vote, that there is a need to continue the action, unless the District's

CRESTLINE SANITATION DISTRICT

Purchasing Policy and Procedures

General Manager has terminated that action prior to the Board reviewing the emergency action and making a determination pursuant to this paragraph.

3) When the Board reviews the emergency action pursuant to paragraph E)1) or E)2) above, it shall terminate the action at the earliest possible date completed by giving notice for bids to let contracts.

Section 9. Scope of General Manager's Authority

The District's General Manager shall purchase or contract for all Supplies, Services, and Capital Equipment needed in accordance with procedures prescribed by this adopted policy and such additional lawful rules, not inconsistent herewith, as the District Manager shall employ for the efficient internal management and operation of the District.

A) Exceptions

1) **Exceptions Prohibited.** The authority of the General Manager to make all purchases for the District shall not be abridged unless, by order of the Board, such exception is granted for a specific purpose.

2) **Temporary Absences.** During periods of temporary absences of the General Manager, the authority to implement the provisions of these regulations will be held by a District staff member so appointed by the General Manager and approved by the Board for the period of the absence.

B) Tax Exemptions. The General Manager shall act to procure for the District all Federal and State tax exemptions to which the District is entitled.

C) Cooperative Purchasing. The General Manager shall have the authority to join other units of government including Federal, State, County, Municipal and Municipal sub-divisions, such as Water Districts, Sewer Districts, School Districts, Special Districts and Councils of Government in cooperative purchasing plans when the best interests of the District would be served thereby and when such action is in accordance with and pursuant to law.

D) Other Duties. The District's General Manager shall perform such other duties related to the functions, duties, and authorities set forth herein, as may be prescribed by the Board and by any applicable state or local laws or ordinances.

Section 10. Miscellaneous

A) Local Purchases. The District will make every effort to Purchase from businesses located within the District's service area if the Purchase provides the best overall value for the District.

B) Conflict of Interest. The District shall not enter into any agreement, contract, P.O., or other business transaction with any individual, firm, corporation, organization, or other entity in

CRESTLINE SANITATION DISTRICT
Purchasing Policy and Procedures

which a District employee, Board member, or relative of same has a financial interest. This shall also include the acceptance of any gift or gratuity, directly or indirectly, from any person, firm, corporation, or organization to which any P.O. or contract is, or might be, awarded, any rebate, gift, or anything of value whatsoever, except where given for the express use of benefit of the District. Inexpensive advertising items, bearing the name of a vendor, such as pens, pencils, paper weights, cups, candy, calendars, etc., are not considered articles of value or gifts in relation to this policy.

C) Supersedes Other Policies. This purchasing policy and procedures supersedes any inconsistent prior policies adopted by the Board.

ADOPTED this day of January 17, 2013

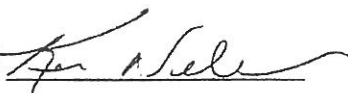
AYES: 5

NOES:

ABSTAIN:

ABSENT:

ATTEST:



Secretary



Chairman, Board of Directors